2012-2013 Form 17 FASSTI

Financial Aid Office
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Phone: (559) 278-2182 Fax: (559) 278-4833

Independent Asset Information

STUDENT ID	LAST NAME	FIRST NAME	PHONE NUMBER with area code

PLEASE PRINT IN BLACK INK

Please answer the questions below based on the date you submitted your 2012/2013 FAFSA.

	STUDENT	SPOUSE
Cash, savings, and checking accounts		

		STUDENT		SPOUSE
Current net worth of investments	Market Value		Market Value	
market value - investment debt = asset value	Indebtedness −		Indebtedness −	
if negative, enter "0"	**Asset Value**		**Asset Value**	

Investment value means the current balance or market value of these investments today.
Investment debt means only those debts that are related to the investments.

Investments include real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Investments also include qualified educational benefits or education savings accounts such as Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans.

Investments do not include the home you live in, the value of life insurance, retirement plans (*401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.*), or cash, savings, checking accounts already reported above. Investments also do not include UGMA and UTMA accounts for which you are the custodian, but not the owner.

		STUDENT		SPOUSE
Current net worth of business and/or investment farm	Market Value		Market Value	
market value - investment debt = asset value	Indebtedness		Indebtedness −	
if negative, enter "0"	**Asset Value**		**Asset Value**	
Indicate number of workers employed by business/farm				

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, and inventory, etc.
Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

By signing this worksheet, I (we) certify that all the information reported on it is complete and correct.

Student Signature	Spouse Signature	Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.