



Independent Asset Information

STUDENT ID	LAST NAME	FIRST NAME	PHONE NUMBER with area code

Please answer the questions below based on the date you submitted your 2011/2012 FAFSA. Failure to submit this information will delay the processing of your financial aid application.

	STUDENT	SPOUSE
Cash, savings, and checking account balances as of date of filing your FAFSA		

Investments include real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Investments also include qualified educational benefits or education savings accounts such as Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans. **Investment value** includes the market value of these investments as of today. **Investment debt** means only those debts that are related to the investments.

Investments do not include the home you live in, the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.), or cash, savings, checking accounts already reported on line 40 of the FAFSA..

PLEASE NOTE:

- Net Worth means current value minus debt.
- If net worth is one million or more, enter \$999,999.
- If net worth is negative, enter 0
- List amounts as of the date of application.

	STUDENT		SPOUSE		
	Current net worth of investments	Market Value	\$	Market Value	\$
	<i>(market value - investment debt = asset value)</i>	Indebtedness	-\$	Indebtedness	-\$
	Asset value	\$	Asset value	\$	

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, and inventory, etc. **Business and/or investment farm debt** means only those debts for which the business or investment farm was used as collateral.

	STUDENT		SPOUSE		
	Current net worth of business and/or investment farms	Market Value	\$	Market Value	\$
	<i>(market value - investment debt = net worth)</i>	Indebtedness	-\$	Indebtedness	-\$
	Asset Value	\$	Asset Value	\$	
Indicate the number of workers employed by your business					

COMMENTS:

 Student Signature Date

Phone # _____

 Spouse Signature Date

Phone # _____