2010-2011 **FSINOY**

FRESNO STATE
California State University, Fresno

Financial Aid Office
5150 N. Maple Avenue, M/S JA 64
Fresno, CA 93740-8026
Phone: (559) 278-2182 Fax: (559) 278-4833

Student/Spouse Income Verification

STUDENT ID	STUDENT LAST NAME	STUDENT FIRST NAME	PHONE NUMBER (with area code)

1. Did you or your spouse file a **2009** IRS Tax return?

☐ **YES.** You must attach a **signed copy** of you and your spouse's 2009 Federal Income Tax return.
Tax returns include the 1040, 1040A, 1040EZ, TeleFile Tax Record, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or you can call the IRS for a copy of your tax transcript at (800) 829-1040.

A. Did you or your spouse have either a business or self employed in 2009?

☐ NO ☐ YES: ☐ Self Employed? ☐ Business? How many employees? ☐

☐ **NO**. You and your spouse will not file and are not required to submit a 2009 Federal Income Tax return.

2. If you and your spouse **did not** file a tax return or have **unusually low or no income**, please identify the sources that paid your living expenses and any employers.

SOURCES / EMPLOYERS	2009 Amount
	$
	$
	$

SOURCES / EMPLOYERS	2009 Amount
	$
	$
	$

3. List **TOTAL** amounts received in **2009**. If none, write in "zero". **DO NOT LEAVE BLANKS.**

Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S	$
Child support **received** for all children. **Don't include foster care or adoption payments**	$
Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash values of benefits) **Do not** include the value of on-base military housing or the value of a basic military allowance for housing.	$
Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	$
Other untaxed income or benefits not reported such as worker's compensation, disability, etc. **Don't include** student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security Benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay (if you are not a tax filer), benefits from flexible spending arrangements, (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	$
Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form.	$
Child support **paid** because of divorce or separation or as a result of a legal requirement. Do not include support for children in your parents' household.	$
Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships	$
Student grant and scholarship aid **reported to the IRS in your adjusted gross income**. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships	$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W2 in box 12 as Code Q	$
Earnings from work under a cooperative education program offered by a college.	$

By signing this worksheet, I certify that all the information reported on it is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student Date