2010-2011

FPASST/FSASST

Financial Aid Office
5150 N. Maple Avenue, M/S JA 64
Fresno, CA 93740-8026
Phone: (559) 278-2182 Fax: (559) 278-4833

Asset Information Verification

STUDENT ID	LAST NAME	FIRST NAME	PHONE NUMBER with area code

In order to complete the processing of your application for financial aid, we need the information reported for questions on your FAFSA and/or 2009 Federal Tax Return. Complete and return to us as soon as possible.
Failure to submit this information will delay the processing of your financial aid application.

COUNSELOR COMMENT:

Please answer the following questions for: ☐ **Student (& Spouse if applicable)** ☐ **Parent(s), as of**

	STUDENT	PARENT
☐ Cash, savings, and checking accounts (balance on date FAFSA filed)	$	$
☐ Current net worth of investments ***(market value minus investment debt if value is zero please explain on back)***	$	$

Investments include real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Investments also include qualified educational benefits or education savings accounts such as Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans. **Investment value** includes the market value of these investments as of today. **Investment debt** means only those debts that are related to the investments.

Investments do not include the home you live in, the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.), or cash, savings, checking accounts already reported in 41 and 91.

☐ Current net worth of business and/or investment farms ***(market value minus investment debt if value is zero please explain on back)***	$	$
☐ Please indicate the number of workers employed by your business		

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, and inventory, etc.
Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

PLEASE NOTE:

- Net Worth means current value minus debt.
- If net worth is negative, enter 0
- If net worth is one million or more, enter $999,999.
- List amounts as of the date of application.

COMMENTS:

❒ _____ Phone # _____
Student Signature Date

❒ _____ Phone # _____
Parent Signature Date