

**- INDEPENDENT STUDENT -  
 Asset Information**

<b>STUDENT ID</b>	<b>LAST NAME</b>	<b>FIRST NAME</b>	<b>PHONE NUMBER (with area code)</b>
PLEASE PRINT IN BLACK INK			

Please provide the following information about your assets, as of the day the FAFSA was signed.

List your total of cash, savings and checking accounts:

Student	Spouse
\$	\$

Do you own a 529 college savings plan?  No  Yes If yes, list the value:

Student	Spouse
\$	\$

Do you own trust funds, money market or mutual funds, certificate of deposit, stocks, bonds, etc.?  No  Yes If yes, list the value:

Student	Spouse
\$	\$

*Do not include the value of life insurance, 401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, UGMA and UTMA accounts for which you are the custodian.*

Do you own real estate other than the home you live in?  No  Yes If yes, list the total current net worth of the property(s):

	Student	Spouse
Market Value	\$	\$
(Minus) — Mortgage Debt	\$	\$
= Net Worth	\$	\$

Do you own a partnership or corporation?  No  Yes If yes, list the total current net worth of the property(s):

	Student	Spouse
Market Value	\$	\$
(Minus) — Debt	\$	\$
= Net Worth	\$	\$

Do you own a business?  No  Yes How many employees? \_\_\_\_\_ Are you self-employed with no employees?  No  Yes

List the current net worth:.

	Student	Spouse
Market Value	\$	\$
(Minus) — Debt	\$	\$
= Net Worth	\$	\$

*Business market value includes business land, buildings, machinery, equipment, and inventory, etc. Business debt means only those debts for which the business was used as collateral. If the business is reported on the tax return as a partnership or corporation, only list the student and parent(s) portion of the Market Value, Mortgage Debt and Net Worth.*

Do you own a farm?  No  Yes If Yes, does your family live on AND operate the farm?  No  Yes If no, list the current net worth:

	Student	Spouse
Market Value	\$	\$
(Minus) — Debt	\$	\$
= Net Worth	\$	\$

*Farm market value includes the farm land, buildings, machinery, equipment, and inventory, etc. Farm debt means only those debts for which the farm was used as collateral. If the farm is reported on the tax return as a partnership or corporation, only list the student and parent(s) portion of the Market Value, Mortgage Debt and Net Worth.*

**CERTIFICATION & SIGNATURE(S)**

**By signing this worksheet, I (we) certify that all the information reported on it is complete and correct.**

\_\_\_\_\_  
 Student Signature

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Spouse Signature – If married

\_\_\_\_\_  
 Date

**WARNING:**  
 If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.