

Student/Spouse Verification of 2016 Income for Dream Student

STUDENT ID	STUDENT LAST NAME	STUDENT FIRST NAME	PHONE NUMBER (with area code)
PLEASE PRINT IN BLACK INK			

INSTRUCTIONS: The instructions and certifications below apply to student and/or spouse included in the household. **Do not leave any items blank.** Enter "N/A" for Not Applicable where a response is requested, or enter "0" in an area where an amount is requested.

STEP 1: Check the box that applies regarding income information:

Neither Student/Spouse (if married) was employed and neither had income earned from work in **2016**.

Student/Spouse (if married) was employed in **2016** but **DID NOT** file any type of income tax return. Please provide the following:

- List the names of all employers, the amount earned from each in 2016 and whether an IRS W-2 is provided.
- Attach copies of ALL 2016 IRS W-2 forms issued to the parents by their employers.

Student/Spouse (if married) FILED **2016** Income tax return

- Attach copies of ALL 2016 Income Tax Return(s) if you filed a Foreign Tax Return
- Attach copies of ALL 2016 Tax Return Transcripts (requested from the IRS)

STEP 2: Complete the following:

Student	Spouse	Employer's Name	IRS W-2	Amount Earned in 2016
				\$
				\$
				\$
		Payments to tax-deferred pension & retirement savings (Box 12 of W-2's: Add only codes D, E, F, G, H and S)		\$
Total Amount of Income Earned From Work				\$

If you have LOW or NO Income reported on this form, please explain how the living expenses were paid in 2016:

CERTIFICATION & SIGNATURE(S)

By signing this form, I (we) certify that all the information reported on it is complete and correct.

By checking this box, I (we) certify that I(we) will not file, nor are required to file a 2016 Federal Income Tax Return.

Student 1 Name (Please Print)

Student 1 Signature

Date

Spouse Name (Please Print) [IF APPLICABLE]

Spouse Signature [IF APPLICABLE]

Date

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Tax Return Transcripts are free of charge from the IRS. Instructions for requesting a transcript are below

HOW TO REQUEST DOCUMENTATION FROM IRS

****Dependent Students do NOT need to submit a Non-Filer Letter from the IRS****

GET NON-FILER LETTER ONLINE OR W-2 TRANSCRIPTS

- **Go to www.irs.gov/Individuals/Get-Transcript**
- The IRS will conduct a 2-part authentication of the non-tax filer's identity. **You will need the name, SSN, date of birth, filing status and street address used on the last federal tax return filed.** You will also need immediate access to your e-mail account, as you will receive a confirmation code you will need to enter, without closing the IRS page.
 - Under "Get Your Tax Record," select "Get Transcript Online"
 - Login and make sure to request a "Verification of Non-filing Letter"
 - Print the "Verification of Non-filing Letter", **write the Student's Name and their Fresno State ID# at the top of the page and submit to office.**

PAPER REQUEST FORM

- Use the IRS [Form 4506-T](#)
 - Fill in lines 1a through 4, and check box number 7
 - In block 9 put through date of **12/31/2016**, then check the Signatory checkbox.
 - Print the form, then sign and date it in ink and mail or fax to the IRS as instructed on page 2 of Form 4506-T under the heading "Chart for individual transcripts"
 - The Letter will arrive in 5 to 10 calendar days
- Once received, **write the Student's Name and their Fresno State ID# at the top of the page, and submit to office.**

PHONE - GET TRANSCRIPTS BY MAIL (Can be used by non-tax filers who have a valid SSN or ITIN)

- Available from the IRS by calling **1-800-908-9946**
 - Follow the prompts to enter the non-tax filer's SSN or ITIN, and the numbers in their street address currently on file with the IRS.
 - Select "**OPTION 2**" to request an IRS Tax Return Transcript and enter "**2016**."
 - If successfully validated, a paper IRS Tax Return Transcript will be received (by the non-tax filer) within 5 – 10 calendar days at the address on file with the IRS.
- Once received, **write the Student's Name and their Fresno State ID# at the top of the page, and submit to office.**

STUDENT AND/OR SPOUSE STATEMENT

- **If you and/or your spouse do not have a Taxpayer Identification Number (SSN, ITIN or EIN)**
 - **ATTACH** a signed and dated [Student/Spouse Statement](#) for **2016** certifying you do not have a Taxpayer Identification Number (SSN, ITIN or EIN) and list all sources of income, earnings and/or resources. Attach Student and/or Spouse Statement and submit to office.

NOTE: We are unable to process Transcripts sent to us directly from the IRS – as there is no way to route the transcript to the appropriate student's file. **Transcripts must go directly to the tax-filer/non-filer.** Once received, write the Student's Name and their Fresno State ID# at the top of each page, and attach all pages to the Non-Tax Filer Income Verification.