

2015 Income For Student/Spouse Tax Filers Verification

| STUDENT ID | STUDENT LAST NAME | STUDENT FIRST NAME | PHONE NUMBER (with area code) |
|---------------------------|-------------------|--------------------|-------------------------------|
| PLEASE PRINT IN BLACK INK | | | |

The following information is required to continue processing your students 2016-2017 FAFSA application. In order to verify your 2015 income and wage information, select the category that applies to you.

Instructions: The information requested below applies to student and/or spouse. The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of the FAFSA on the Web at www.fafsa.gov. If you completed the California Dream Act Application, the IRS DRT process will not be available for use.

Check the box that applies:

- Successfully used the IRS Data Retrieval Tool on the FAFSA. No further documents are required at this time. We will receive your information through the IRS Data Retrieval process. Sign and return this form to our office.
- Unable to utilize the IRS Data Retrieval functionality on the FAFSA. Submit a copy of your 2015 Tax Return Transcripts
- Our 2015 tax filing status is Married Filing Separate. Submit BOTH 2015 Tax Return Transcripts.
- Filing status was Married Filing Jointly; however, I have since been separated, divorced, or widowed. Submit your 2015 Tax Return Transcript AND copies of all W-2's, as they are required to determine your portion of earned income and taxes paid.
- Filed or will file a Tax Extension. Submit form 4868, all W-2's, or a signed statement with estimated 2015 income and/or business income amount(s) (if applicable). Once you have filed the 2015 Federal Income Tax Return, you MUST either use the IRS DRT or submit a copy of your 2015 Tax Return Transcript.
- Filed or will file a 2015 Foreign Tax Return. Submit a signed and translated copy of your foreign tax return, which shows the 2015 Adjusted Gross Income (AGI) and Taxes Paid.

| OTHER UNTAXED INCOME— Indicate if you received the following: | 2015 Amount |
|--|-------------|
| 1. Payments to tax-deferred pension & retirement savings (e.g. Box 12 of W2's) | \$ |
| 2. Child Support Received | \$ |
| 3. Veteran's Non-Education Benefits | \$ |
| 4. Housing, food, and other living allowances paid to members of military, clergy and others | \$ |
| 5. Other untaxed income | \$ |

A 2015 IRS Tax Return Transcript may be obtained through:

Online Request – Got to www.IRS.gov, under the Tools heading on the IRS homepage, click “Get a Tax Transcript by Mail.” Click “Get Transcript by MAIL.” Make sure to request the “IRS Tax Return Transcript” and NOT the “IRS Tax Account Transcript.”

Telephone Request – 1-800-908-9946

Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T

CERTIFICATION & SIGNATURE(S)

By signing this form, I (we) certify that all the information reported on it is complete and correct.

 Student Signature

 Spouse Signature (If married)

 Date

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.