

**2015 Income For Student/Spouse Tax Filers Verification**

STUDENT ID	STUDENT LAST NAME	STUDENT FIRST NAME	PHONE NUMBER (with area code)
PLEASE PRINT IN BLACK INK			

The following information is required to continue processing your students 2016-2017 FAFSA application. In order to verify your 2015 income and wage information, select the category that applies to you.

**Instructions: The information requested below applies to student and/or spouse. The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of the FAFSA on the Web at [www.fafsa.gov](http://www.fafsa.gov). If you completed the California Dream Act Application, the IRS DRT process will not be available for use.**

**Check the box the applies**

- I/we have successfully used the IRS Data Retrieval Tool on the FAFSA.** No further documents are required at this time. We will receive your information through the IRS Data Retrieval process. Sign and return this form to our office.
- I/we have filed or will file a 2015 U.S. Federal Income Tax Return (1040, 1040A, 1040EZ).** Utilize the IRS Data Retrieval functionality on the FAFSA at [www.fafsa.gov](http://www.fafsa.gov) to submit a Tax Return Transcript.
- Our 2015 tax filing status is Married Filing Separate. Submit BOTH 2015 Tax Return Transcripts.**
- My filing status was Married Filing Jointly; however, I have since been separated, divorced, or widowed. Submit your 2015 Tax Return Transcript AND copies of all W-2's, as they are required to determine your portion of earned income and taxes paid.**
- I/we have filed or will file a Tax Extension. Submit form 4868, all W-2's, or a signed statement with estimated 2015 income and/or business income amount(s) (if applicable). **Once you have filed** the 2015 Federal Income Tax Return, you **MUST** either use the IRS DRT or submit a copy of your 2015 Tax Return Transcript.**
- I/we have filed or will file a 2015 Foreign Tax Return. Submit a signed and translated copy of your foreign tax return, which shows the 2015 Adjusted Gross Income (AGI) and Taxes Paid.**

A 2015 IRS Tax Return Transcript may be obtained through:

- Online Request – Got to [www.IRS.gov](http://www.IRS.gov) , under the Tools heading on the IRS homepage, click “Get a Tax Transcript by Mail.” Click “Get Transcript by MAIL.” Make sure to request the “IRS Tax Return Transcript” and NOT the “IRS Tax Account Transcript.”
- Telephone Request – 1-800-908-9946
- Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T

**CERTIFICATION & SIGNATURE(S)**

***By signing this form, I (we) certify that all the information reported on it is complete and correct.***

\_\_\_\_\_  
 Parent 1 Name (Please Print)

\_\_\_\_\_  
 Parent 1 Signature

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Parent 2 Name (Please Print)

\_\_\_\_\_  
 Parent 2 Signature

**WARNING:** If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.