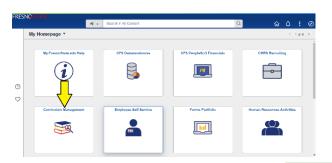
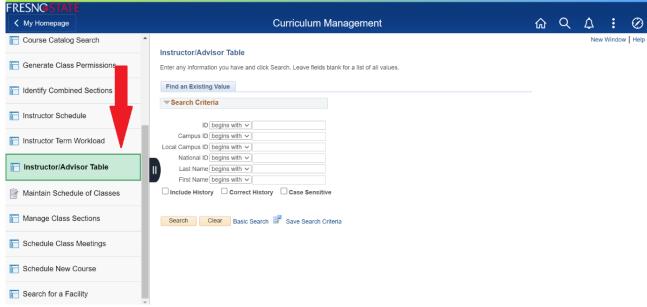
From Fluid Home Page Click on Curriculum Management > Instructor/Advisor Table

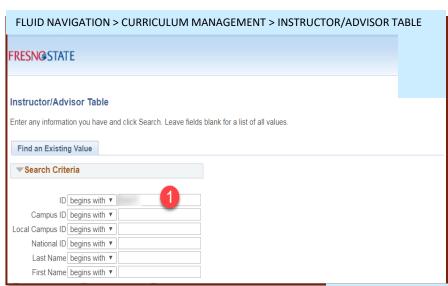


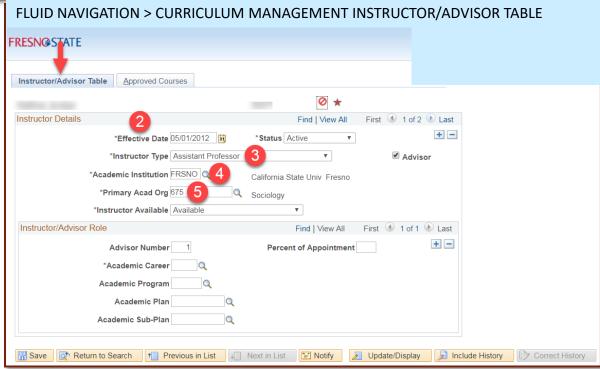


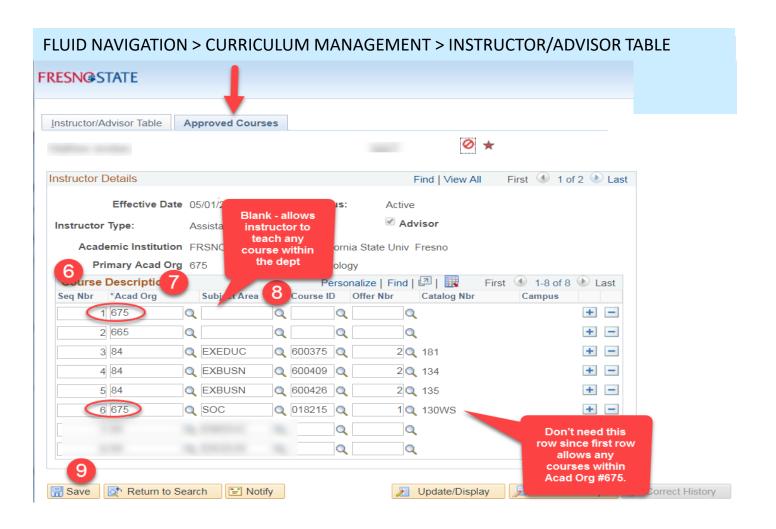
INSTRUCTOR/ADVISOR TABLE: PeopleSoft Fields listed below have to be updated or verified

FIELD

Instructor/Advisor Table Tab	
1) Instructor ID Number	Enter the instructor's Fresno State ID number and click on "search;" or search by first name and last name.
2) Effective Date	For a new instructor, the <u>Effective Date</u> has to be on or before the first day of the semester in which the instructor will be teaching.
3) Instructor Type	Select the appropriate value. If you're not sure, check with your dean's office, department chair or with Faculty Affairs: facultyaffairs@mail.fresnostate.edu
4) Institution	This is always "FRSNO."
5) Primary Academic Org	Enter your three-digit department code here. This will determine to which department's FAD this instructor will be attached.
Approved Courses Tab	
6) Seq Nbr	This box will auto-populate with each new row you add.
7) Acad Org	Enter the correct three-digit department code for the Subject Area being taught. An instructor may have more than one Academic Org for which they are teaching classes. If an instructor can teach any course within a department, only enter the department code. If an instructor is limited to teaching specific classes within a department, you must set the Subject, Course ID and Offer Nbr for each of those courses.
8) Subject Area, Course ID & Offer Number	Enter the prefix for the Subject Area and tab over. Enter the course ID#, tab over and the Offer Nbr and Catalog Nbr will auto-populate.
9) CLICK ON SAVE	** SCREENSHOTS NEXT 2 SLIDES **







INSTRUCTOR TERM WORKLOAD: PeopleSoft Fields listed below have to be updated or verified

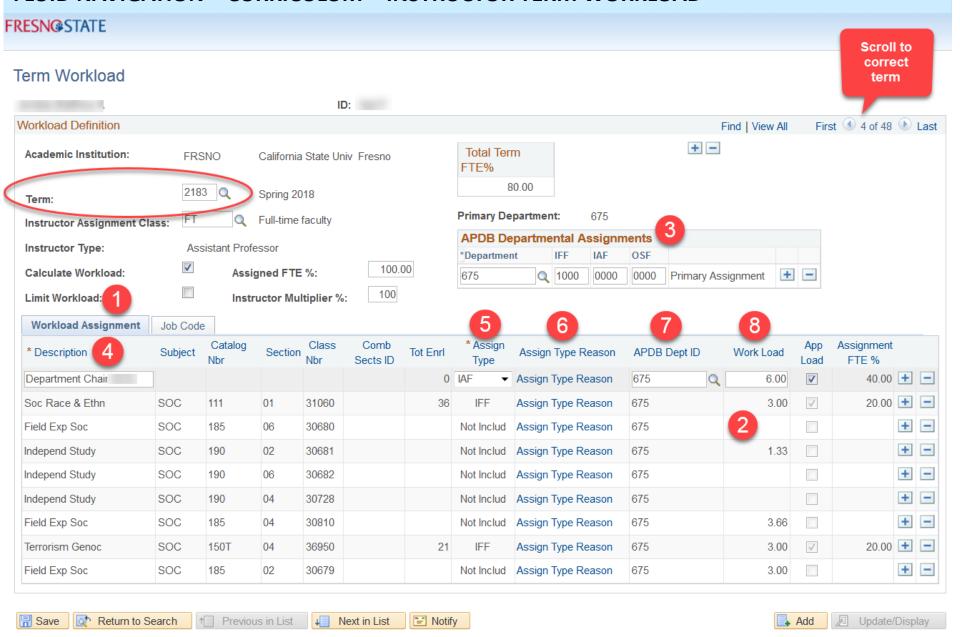
WORKLOAD ASSIGNMENT TAB

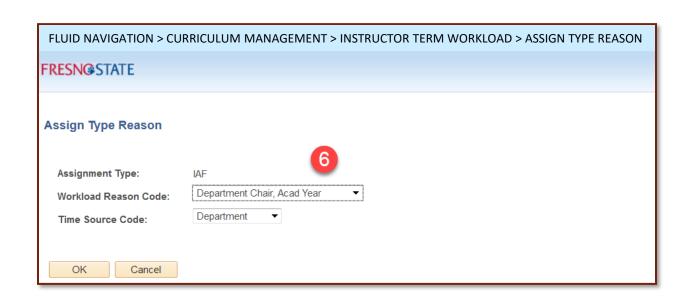
SCREENSHOTS NEXT 2 SLIDES

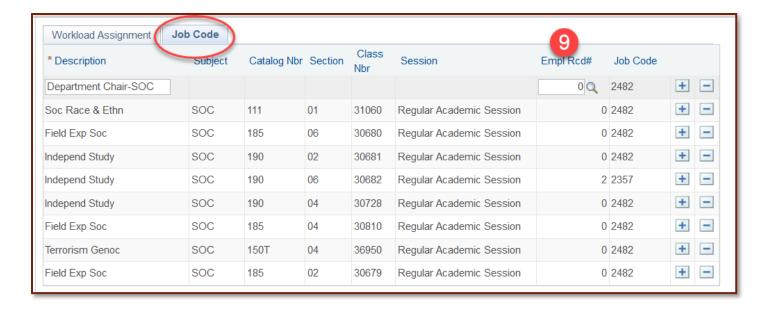
Scroll to the correct term by using the	he arrows in the blue Workload Definition header.
1) Work Assignment Tab	This should reflect what the instructor is teaching or other applicable work assignments. Verify all the instructor's classes for the semester are listed.
2) Work Load Column	An instructor's workload can be incorrect if the instructor EMPLID was changed on the Meetings tab of Maintain Schedule of Classes, rather than the row being deleted and a new row being added.
3) APDB Departmental Assignments	DO NOT ENTER anything in the box marked "APDB Departmental Assignments." This area will be completed in the Scheduling Office.
For Assigned Time fill in the items b	elow.
4) Description	Type a brief description indicating what the faculty is receiving Assigned Time for (see your Assign Time Code list for codes and descriptions).
5) Assigned Type	Choose the correct Assign Type from the drop-down menu (see Assign Type Worksheet sent).
6) Assigned Type Reason	Click on the "Assign Type Reason" link to choose the reason the instructor is receiving Assign Time. This is a <u>MUST</u> for IAF and OSF Assign Time.
7) APDB Dept ID	This must be entered. Choose the corresponding Academic Organization number for each class being taught or for the dept from where the Assign Time is being paid.
8) Workload	WTUs must be entered for Assign Time. For classes taught, usually the Workload will autopopulate based on the information in the Meetings tab in Maintain Schedule of Classes.
JOB CODE TAB	
Verify the correct active job record i	is displayed for this semester.
9) Empl Rcrd #	When adding Assign Time, update Job Record to current active job record number if different

than zero (will default to 0). For classes, the number will auto-populate from information in the Meetings tab in Maintain Schedule of Classes *and incorrect numbers have to be corrected there*.

FLUID NAVIGATION > CURRICULUM > INSTRUCTOR TERM WORKLOAD







Using OSF (Other Support Fraction) as the "Assign Type" for Assigned Time

Any assignment for which a department receives funding or backfill should be coded as an Assign Type of OSF. In the "Description" box, you need to identify the source* of funding from the following list:

OSF Assign Time	Workload Reason Code	Time Source Code
Provost – state side	GF – non-instructional/backfill	University
Provost - foundation	Grant or Research (Non GF)	Reimbursed
Dean – foundation	Teaching (Non GF)	Reimbursed
Grant/contract	Grant & Research (Non GF)	Reimbursed

SCREENSHOTS NEXT SLIDE

^{*}If there are multiple sources of funding for OSF, then additional rows should be added for each source and the wtu distributed accordingly.

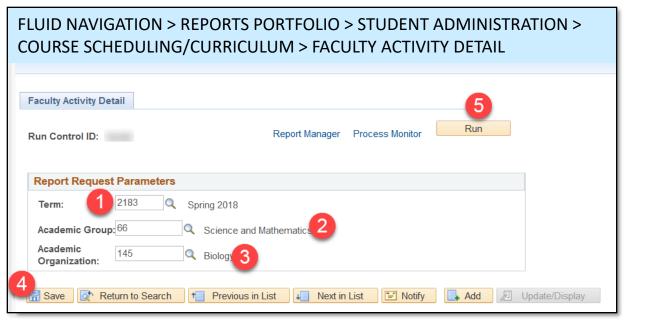
Workload Assignment	Job Code	:											
* Description	Subject	Catalog Nbr	Section	Class Nbr	Comb Sects ID	Tot Enrl	* Assign Type	Assign Type Reason	APDB Dept ID	Work Load	App Load	Assignment FTE %	
Independ Study	SOC	190	02	30575		0	IFF	Assign Type Reason	675		\checkmark		+
Field Exp Soc	SOC	185	06	30574		^ 0		Assign Type Reason	675		V		

Soc Race & Ethn	SOC	111	06	30558	· · · · · · · · · · · · · · · · · · ·	IFF	Assign Type Reason	675	3.00	- V	20.00
Soc Race & Ethn	SOC	111	01	30892	0	IFF	Assign Type Reason	675	3.00	\checkmark	20.00
Field Exp Soc	SOC	185	04	30692	0	IFF	Assign 1 rpe Reason	675		\checkmark	+ -
Field Exp Soc	SOC	185	02	30573	0	IFF	Assign pe Reason	675		√	+ -
Research Grant					0	OSF	▼ Assign Type Reason	675 Q	6.00	√	40.00

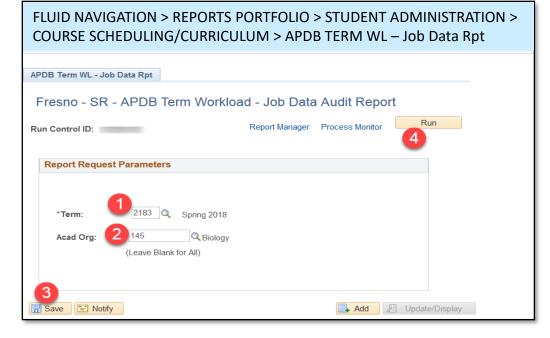


HOW TO REVIEW YOUR FAD:

1) Run your FAD Report	Run your FAD report by first filling in the appropriate Report Request Parameters: Term, Academic Group (2-digit college number), and Academic Organization (3-digit department number). Pathway: REPORTS PORTFOLIO > STUDENT ADMINISTRATION > COURSE SCHEDULING/CURRICULUM > FACULTY ACTIVITY DETAIL
2) Run Job Data Audit Report	Run the APDB Term Workload-Job Data Audit report. You will use this report to assist you with the review of your FAD report. Pathway: REPORTS PORTFOLIO > STUDENT ADMINISTRATION > COURSE SCHEDULING/CURRICULUM > APDB TERM WL-JOB DATA RPT
3) Review Each Instructor	For each instructor in your FAD, verify WTUs. The total WTUs in the FAD report should match up with the contracted "Fract" on the APDB Term Workload-Job Data Audit report.
4) Discrepancies	A common issue is 0.00 WTU showing for a faculty. In these cases, most likely the Meeting APDB Mapping Values are missing or incorrect. Space type must correspond with the class component. Example: Lecture = Space Type 1 Lecture. OLD Learning Md: = F for face-to-face.
5) A, F, and S Matter!	If the Learning Mode is left blank in the Meeting APDB Mapping Values, the WTU for the faculty teaching that class will show up as 0.00. A = Asynchronous instruction -used only for fully-online classes with no scheduled meeting times F = Face-to-face instruction -used for classes meeting face-to-face only or face-to-face/online S = Synchronous instruction - used for online classes with scheduled meeting times
6) Empl Rec #	Compare the Empl Rec # listed for a faculty in Maintain Schedule of Classes to the Term Workload-Job Data Audit report. The Empl Rec # should correspond to the correct <i>active</i> Job Rcd in the Term Workload-Job Data Audit report.
7) Discrepancies	An instructor may have more than one active Job Rcd if he is teaching in more than one department. In this case, make sure the correct active Job Rcd and department correspond with the correct Empl Rec #.
8) Making corrections	You can make corrections to the Empl Rec # in Maintain Schedule of Classes in the Meetings Pattern tab. Under "Instructors for Meeting Pattern" click on the magnifying glass by the Empl Rcd # box and you will see the active Empl Rcd number(s) for which this instructor is actively contracted.
SCREENSHOTS NEXT 6 SLIDES	



Running your FAD report



Running your APDB Term Workload-Job Data Audit report

Faculty Activity Detail

FRCU0006

32 Social Sciences

Report ID:

School:

California State University, Fresno Faculty Activity Detail Page 1 Report Date: 04/25/18 Report Time: 08:18:34

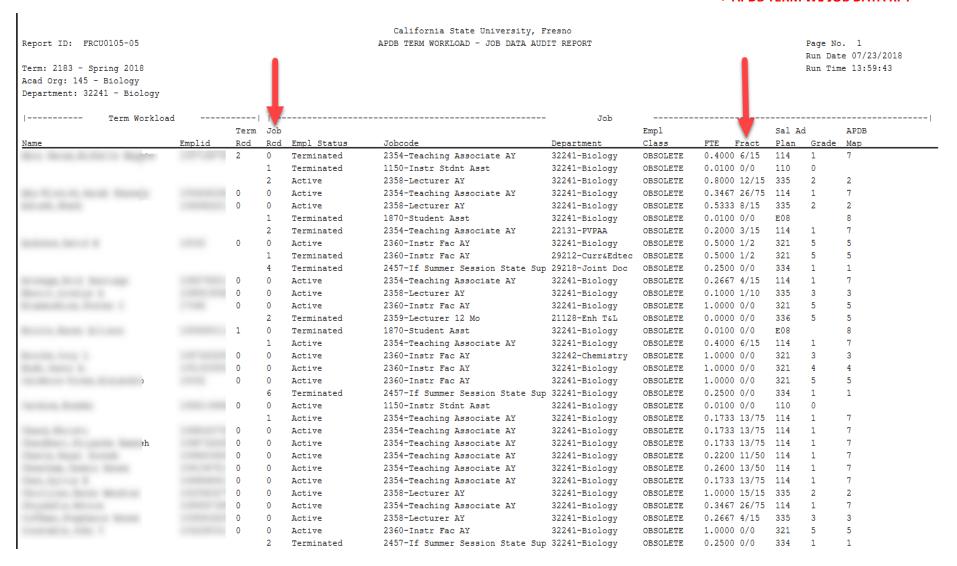
Institution: FRSNO Acad Term: 2187 Fall 2018

Department: 197 Criminology

				ADJ	Meet	Begn End	TBA	L	Space				Drct	Indr			Tota1
Section ID		ENR	CS	CCU	Days	Time Time	e Hrs	Facility ID	Type	TTF	SCU	FCH	WTU	WTU	IAF	OSF	WTU
	, ,4.			Job: 23	358 Lecti	urer AY Grade:	2 Lecturer A	L									
CRIM 101	05	3	02	3.0	M	06:00PM 08:5	0.0 OPM	S147	Lecture	100.00	9.0	0.0	3.00	0.00	0.00	0.00	3.00
CRIM 101	07	4	02	3.0	TH	06:00PM 08:5	0.0 OPM	S145	Lecture	100.00	12.0	0.0	3.00	0.00	0.00	0.00	3.00
								Total fo	or this assign	ment	21.0	0.0	6.00	0.00	0.00	0.00	6.00
							_										
						Fac AY Grade:											
CRIM 153	18	4	02	3.0	ARR		0.0	DGTCAMP	Non-Cap	100.00	12.0	0.0	3.00	0.00	0.00	0.00	3.00
CRIM 154	02	10	02	3.0	TTH	11:00AM 12:1		ED172	Lecture	100.00	30.0	0.0	3.00	0.00	0.00	0.00	3.00
CRIM 157	01	5	02	3.0	TTH	12:30PM 01:4	5PM 0.0	LS134	Lecture	100.00	15.0	0.0	3.00	0.00	0.00	0.00	3.00
CRIM 180	01	23	04	3.0	W	05:00PM 10:0	0.0 OPM	P ED CTR	Lecture	100.00	69.0	0.0	3.00	0.00	0.00	0.00	3.00
								Total fo	or this assign	ment	126.0	0.0	12.00	0.00	0.00	0.00	12.00
				Job: 23	R60 Instr	Fac AY Grade:	3 Asst Profe	essor									
CRIM 153	16		02	3.0	TH	06:00PM 08:5		S2208	Lecture	100.00	3.0	0.0	3.00	0.00	0.00	0.00	3.00
CRIM 155	02	48	02	3.0	M	06:00PM 08:5		S2208	Lecture	100.00	144.0	0.0	3.00	0.00	0.00	0.00	3.00
CRIM 170	12	20	04	3.0	ARR	00.001101 00.5	0.0	DGTCAMP	Non-Cap	100.00	60.0	0.0	3.00	0.00	0.00	0.00	3.00
CRIM 180	02	5	04	3.0	W	05:00PM 10:0		P ED CTR	Lecture	100.00	15.0	0.0	3.00	0.00	0.00	0.00	3.00
CKIN 100	02	3	04	3.0	vv	05.00FW1 10.0	OFIVI 0.0	FEDCIK	Lecture	100.00	15.0	0.0	3.00	0.00	0.00	0.00	3.00
								Total fo	or this assign	ment	222.0	0.0	12.00	0.00	0.00	0.00	12.00
								Total I	i tilis assign	incir	222.0	0.0	12.00	0.00	0.00	0.00	12.00
DIC.	m, coopm			Job: 23	358 Lecti	urer AY Grade:	2 Lecturer A										
CRIM 2	09	1	02	3.0	T	06:00PM 08:5	0.0	SS105	Lecture	100.00	3.0	0.0	3.00	0.00	0.00	0.00	3.00
									41.								
								Total fo	or this assign	ment	3.0	0.0	3.00	0.00	0.00	0.00	3.00

APDB TERM WORKLOAD-JOB DATA AUDIT REPORT

MAIN MENU > REPORTS PORTFOLIO
> STUDENT ADMINISTRATION >
COURSE SCHEDULING/CURRICULUM
> APDB TERM WL-JOB DATA RPT





Learning mode must be filled in for an instructor's WTUs to show up on the FAD.

Space type must correspond with the class component:

Lecture or Seminar = 1 Lecture (space type)

Lab or Activity = 2 Laboratory

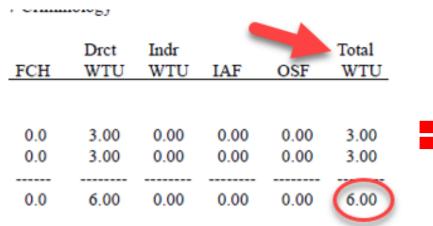
Supervision or Online classes = 3 Non-capacity

A = Asynchronous instruction - used only for fully-online classes

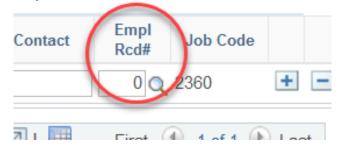
F = Face-to-face instruction – used for F2F only and for Hybrid (F2F/online) classes

S = Synchronous instruction – used for online classes with scheduled meeting times

WTUs on the FAD (Faculty Activity Detail)



Empl Rcd # in Maintain Schedule of Classes



Fract on the APDB Term Workload-Job Data Audit report

		\mathbf{v}	Sal Ad		APDB
	FTE	Fract	Plan	Grade	Map
ΓE	0.400	0 6/15	114	1	7
ΓE	0.010	0 0/0	110	0	
ΓE	0.8000	0 12/15	335	2	2
ΓE	0.346	7 26/75	114	1	7
TE	0 500	0/15	225	2	2

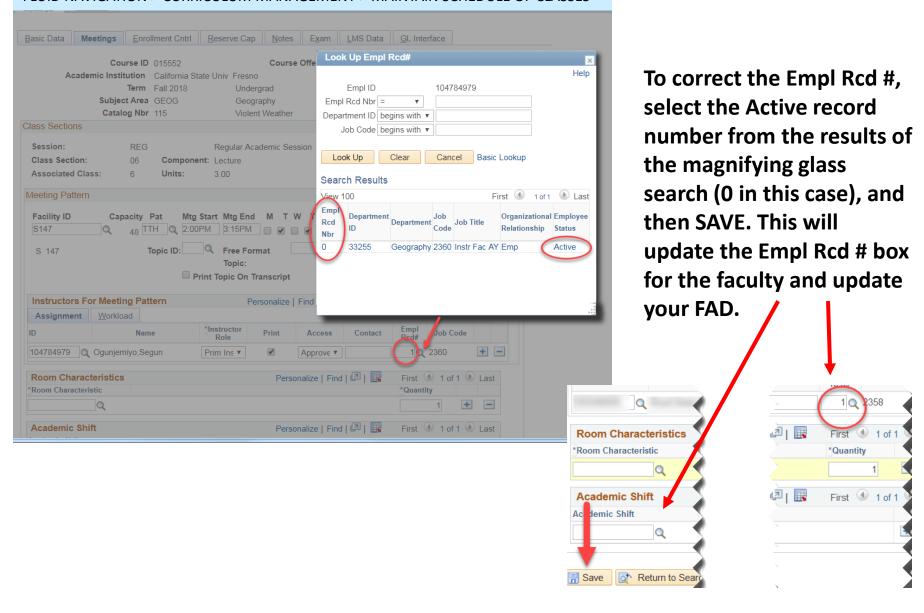
Job Rcd # in APDB Term Workload-Job Date Audit Report

0	0	Active
0	0	Active
	1	Terminated
	2	Terminated

Example of faculty with two active job record numbers:



FLUID NAVIGATION > CURRICULUM MANAGEMENT > MAINTAIN SCHEDULE OF CLASSES.



The Basics of CS #s — Course Classification Numbers

K factor = 1

FKESN@STALE

Course ID 001381

Academic Institution California State Univ Fresno Term Fall 2018

Determining Workload

APDB Class Section Values

CS Number:

OK

Workload Factor:

Component Units:

Component Students:

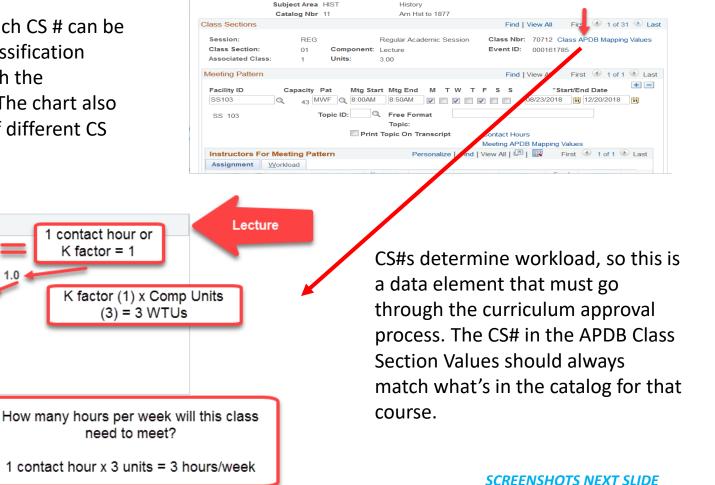
Group Code Control:

*APDB Learning Mode:

Cancel

The contact hours for each CS # can be found on the Course Classification Number Chart along with the corresponding K factor. The chart also includes a description of different CS numbers.

3.001

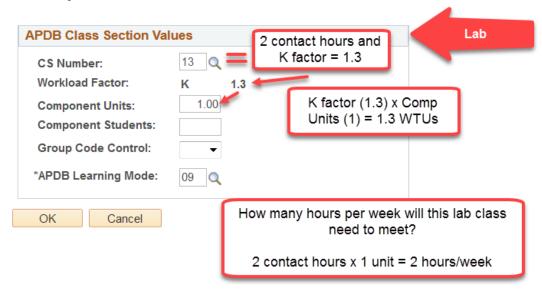


FLUID NAVIGATION > CURRICULUM MANAGEMENT > MAINTAIN SCHEDULE OF CLASSES.

 Meetings
 Enrollment Cntrl
 Reserve Cap
 Notes
 Exam
 LMS Data
 GL Interface

Course Offering Nbr 1

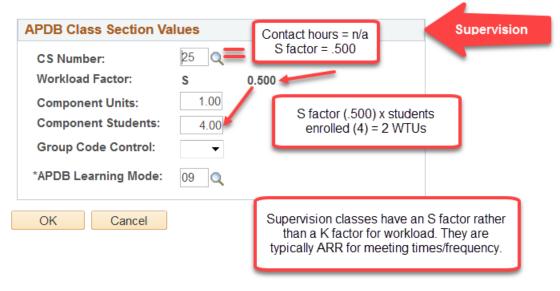
Example of WTUs for a LAB class:



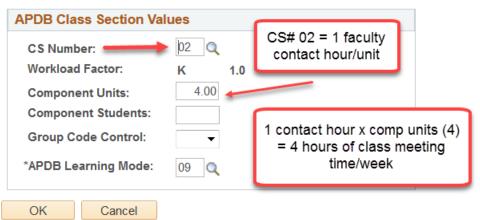
The S factor for a Supervision class can also be found on the Course Classification Number chart along with a description for each S #.

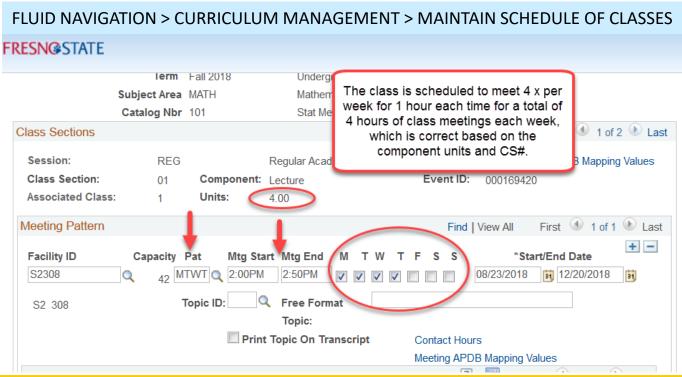
An instructor's WTUs for these classes depend on the number of students enrolled in the class.

Example of WTUs for a Supervision class:



Checking Contact Hours for Your Department's Classes:

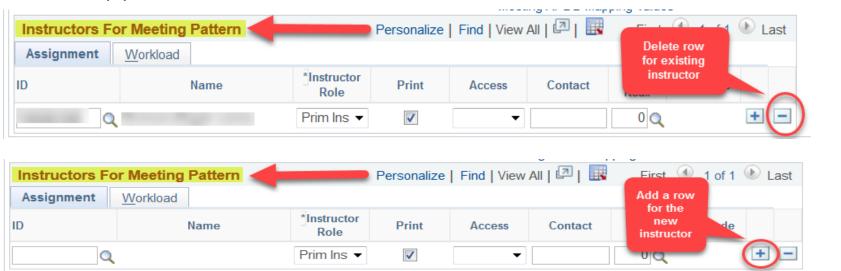




Other Helpful Information

Adding/Changing Instructors: (Maintain Schedule of Classes > Meetings tab > Instructors for Meeting Pattern)

- When changing the instructor for a class, DO NOT "write over" the existing instructor's information on the Meetings Tab in Maintain Schedule of Classes
- Changing the instructor this way can create a "ghost" of the former instructor's information and can create errors in your FAD
- Delete (-) the row for the existing instructor
- Add (+) a row for the new instructor; add their information and SAVE



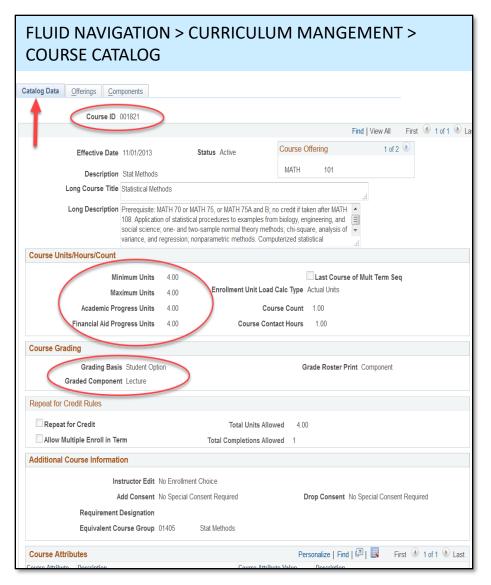
This is also where you would add additional instructors.

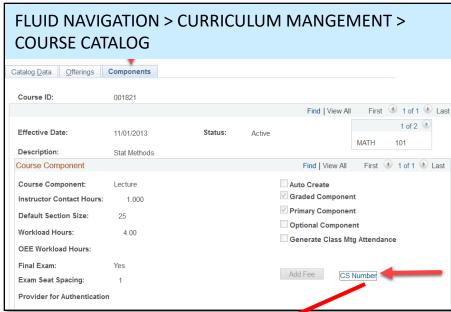
Where to find the CS#, course component(s), grading basis, K or S factor and Unit Value for a course:

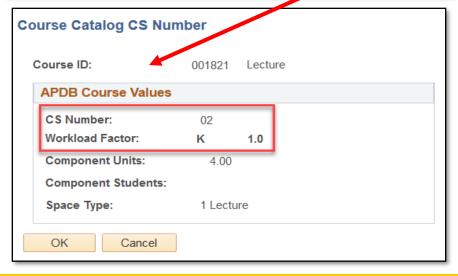
FLUID NAVIGATION > CURRICULUM MANAGEMENT > COURSE CATALOG

Course Catalog
Enter any information you have and click Search. Leave fields blank for a list of all values.
Effect any information you have and click Search. Leave fields blank for a list of all values.
Find an Existing Value
Search Criteria
Academic Institution = FRSNO
Subject Area = MATH
Catalog Nbr begins with ▼ 101
Campus begins with ▼ MAIN
Course ID begins with
Description begins with ▼
☐ Include History ☐ Case Sensitive
Search Clear Basic Search Save Search Criteria

SCREENSHOTS NEXT SLIDES







Financial Aid Units Review

 $UGRD = 1 \times \# \text{ of Units}$

PBAC = 1.5 x # of Units

DOCT = 2 x # of Units

