PAYROLL TECH: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**California State University, Fresno - Human Resources-Benefits, Joyal Administration 211, 559.278.2032 Public Employee’s Pension Reform Act (PEPRA) Retirement Formula Assignment Worksheet**

In order to determine which CalPERS Benefits Formula you will be enrolled in, please let us know if you worked for a State agency, California State University (CSU) System, **\*** School agency or Public agency in the State of California.

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date of Hire at Fresno State**:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Phone : \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Employee ID:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Dept.\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Please circle which applies to you:**  Tenure Track Faculty - Part Time Faculty - Teaching Associate - Graduate Assist - Instructional Student Assist

**Please complete only the section(s) which apply to you (A, B, or C)**

**A. DO YOU HAVE A CALPERS PENSION FROM ANOTHER EMPLOYER? (State of Calif., CSU, School or Public Agency)**

**🞎 No 🞎 Yes If you checked yes, please complete this section:**

Name of CalPERS employer worked for: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Are you currently working with this employer: Yes\_\_\_\_\_\_\_\_ Date hired: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ FT\_\_\_\_\_\_\_\_ or PT\_\_\_\_\_\_\_\_

No\_\_\_\_\_\_\_\_ Date separated: \_\_\_\_\_\_\_\_\_\_\_\_ Date retired: \_\_\_\_\_\_\_\_\_\_\_\_

 Were you refunded? Yes\_\_\_\_\_\_\_\_\_\_\_ No\_\_\_\_\_\_\_\_\_\_\_\_

**\*NOTE: CSU Foundation is NOT a CalPERS Employer.**

**B. DO YOU HAVE A PENSION WITH A RECIPROCAL AGENCY? (i.e., California community colleges, UC system, Counties, Cities.)**

**🞎 No 🞎 Yes If you checked yes, please complete this section:**

Name of Reciprocal Agency worked for: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Are you currently working with this employer: Yes\_\_\_\_\_\_\_ Date hired: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ FT \_\_\_\_\_\_\_ or PT \_\_\_\_\_\_\_

 No \_\_\_\_\_\_\_ Date separated: \_\_\_\_\_\_\_\_\_\_\_\_ Date retired: \_\_\_\_\_\_\_\_\_\_\_

 Were you refunded? Yes \_\_\_\_\_\_\_\_\_\_ No \_\_\_\_\_\_\_\_\_\_\_\_

**C.** **🞎 Never worked in a government agency (state, county, city, community college) in the State of California**

**\*\* \*\* \*\* \*\* \*\* \*\* \*\* \*\* \*\* FOR HUMAN RESOURCES USE ONLY \*\* \*\* \*\* \*\* \*\* \*\* \*\* \*\* \*\* \*\* \*\***

**Payroll Information: Employee will be placed in Benefit formula** 2% @ 55 = 08 2% @ 60 = 2Z 2% @ 62 = 2N NM CalPERS Rehired Annuitant

\_\_\_\_TM NEW LECTURER/TA, please track for CalPERS eligibility. \_\_\_\_\_\_(HR initials) 11/06/2014