Heritage Society
Notification of Bequest

Notification of Bequest:  Fresno State Alumni Association

It is my/our desire to provide a legacy of support for California State University, Fresno, through the Fresno State Alumni Association. I am/we are pleased to inform you that I/we intend to provide a gift after my/our lifetime to benefit the Fresno State Alumni Association (IRS TAX ID# 94-1085570).

I/We understand that this gift is revocable and can be modified by me at any time. I/We further understand that I/we (or my/our estate) am neither legally nor morally obligated to fulfill this intention, if I/we choose to modify or cancel such planned gift at a later date.

I/we have provided for a gift to the Fresno State Alumni Association in my/our estate plans. Please check gift type:

☐ Will  ☐ Revocable Trust  ☐ Retirement Plan  ☐ Life Insurance

☐ Other: ____________________________________________________________

☐ I/We estimate the value of my/our gift to be: $__________________________

☐ I/We intend for my/our gift to support: Fresno State Alumni Association

Specify the project or scholarship fund: ____________________________________

Planned giving donors qualify for inclusion and recognition as members of the Fresno State Heritage Society. This allows the university to express continued thanks for your intended gift, which can serve as an encouragement to others to also do the same.

Please select one:  ☐ For the Heritage Society, please list my/our name(s) as follows (see below).

☐ I/We prefer to remain anonymous.

Print name(s): _________________________________________________________

Address: __________________________________________________________________

City: __________________________ State: _________ Zip: __________

Phone: __________________________ Email: __________________________________________________________________

Signature: __________________________ Date: __________________________

Thank you for your generous and vital support of the Fresno State Alumni Association.

Please return this completed form to:  Fresno State Alumni Association
Attention: Peter Robertson
2625 E Matoian Way SH124
Fresno, Calif. 93740-8000