

California State University, Fresno - Human Resources-Benefits, Room JA 211(559) 278-2032
Public Employee's Pension Reform Act (PEPRA)
Retirement Formula Assignment Worksheet

In order to determine which CalPERS Benefits Formula you will be enrolled in, please let us know if you worked for a State agency, California State University (CSU) System, * School agency or Public agency in the State of California. This worksheet and the **Member Reciprocal Self-Certification** form needs to be completed by all new hires or newly eligible CalPERS members effective on or after January 1, 2013.

Name: _____ Date of Hire at Fresno State: _____

Phone #(home/cell): _____ PeopleSoft ID: _____ Dept. _____

Please check which apply:

A. **CalPERS** - Worked for a California State Agency or CSU: _____

CalPERS - Public Agency -Worked for Athletics : _____

Worked for Foundation (NON-CalPERS): _____

Date Hired: _____ Date Separated: _____ Date Retired: _____

Refunded CalPERS Contributions Yes:____ No_____

B. **CalPERS** - Worked for School or Public Agency: _____

Date Hired: _____ Date Separated: _____ Date Retired: _____

Refunded CalPERS Contributions Yes:____ No_____

C. **Reciprocal Employers -- *Please review the attached list of counties and agencies. (e.g. CalSTRS, UCRPA)**

When you Change Retirement Systems (CalPERS Pub 16) booklet will be provided by Human Resources.

Were you employed by any of these reciprocal employers: Yes_____ No_____

If yes, name of Reciprocal Employer: _____

Date Hired: _____ Date Separated: _____ Date Retired: _____

Did you request a REFUND of your contributions: Yes_____ No_____

D. **NONE OF THE ABOVE APPLY**

** * * * * * **FOR HUMAN RESOURCES USE ONLY** * * * * *

Payroll Information: Employee will be placed in Benefit formula

2% @ 55 = 08

2% @ 60 = 2Z

2% @ 62 = 2N